



Entered on Docket
August 20, 2007

A handwritten signature in black ink, appearing to read "R. Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

USA CAPITAL REALTY ADVISORS, LLC,

CHAPTER 11

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

Jointly Administered Under Case No.
BK-S-06-10725 LBR

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

**ORDER REQUIRING COUNTRY
LAKE HOMES HOLDINGS, INC.
TO PRODUCE ONE OR MORE
REPRESENTATIVES FOR
EXAMINATION PURSUANT TO
FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order
Requiring Country Lake Homes Holdings, Inc. to Produce One or More Representatives

for Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004 (the "Motion"),
1
the Motion having been submitted to this Court, and good cause appearing,
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3 IT IS HEREBY ORDERED that Country Lake Homes Holdings, Inc. ("Country
4 Lake") produce one or more representatives, as set forth in the subpoena to be issued
5 under Federal Rule of Bankruptcy Procedure 9016, to appear for examination at the office
6 of Merrill Legal Solutions, 25 W. 45th Street, Suite 900, New York, New York 10036, on a
7 business day no earlier than ten (10) days after the filing of the Motion and no later than
8 September 30, 2007 (or at such other mutually agreeable location, date, and time), and
9 continuing from day to day thereafter until completed.
10

11 Prepared by:
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14 By: /s/ Eric D. Madden
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